Taxes In Retirement Online Event

August 6, 2020 from 11:00 A.M. – 12:00 P.M. or August 6, 2020 from 6:00 P.M. – 7:00 P.M.

THE NEW TAX AND FINANCIAL RULES HAVE CHANGED.

Understand the potential impact taxes have on your retirement income. If you're nearing retirement or already retired, you need to understand how taxes (including the new changes) impact your retirement income, as it may be possible for you to pay less in taxes on your hard-earned dollars.

Since each person's tax situation is unique, and the tax rules can change year to year, it can be challenging to get accurate and timely information.

That is why we've developed a special webinar that has already helped nearly 70,000 people nationwide navigate the retirement tax maze.

This webinar will equip you with the most up-to-date and comprehensive information regarding retirement taxation, including ways to efficiently harvest your income sources – whether they are Social Security, 401(k)/IRA, other sources, or a combination of them all.

The concepts discussed in this course are most suitable for those with investable assets of $250k or more.
Using the information you'll learn during our webinar, you'll be better positioned to develop a successful retirement tax strategy that can potentially safeguard you from over-taxation – all with the goal of saving you money.

To register, go to:

https://events.taxesinretirement567.com/public/TaxesInRetirement567/register/5f04a848ef897538e6f350e0.html?utm_medium=6207176504286&fbclid=IwAR04ZUcQK0-rZF_FqX9wyyx_eL9r2uFjwnzFiE1Zbl4wssT5ilXDewap1sA

The SECURE Act and the Impact That it Could Have on Your Retirement Savings

*** Understand the official new tax reform rules and their impact on your retirement**

*** Ways to potentially protect yourself against volatile market conditions**

*** The changing rules for a retiring generation of baby boomers**

*** How lost deductions may affect your taxes in retirement**

*** Common misconceptions about taxes in retirement**

*** Possible tools and strategies available to retirees to help develop a retirement tax strategy**

*** A basic overview of the tax rules as they apply today**

*** Strategies to help protect yourself against the taxation of your Social Security income**

*** How rising taxes may affect your retirement cash flow**

Who will be presenting?

The majority of our presenters are local professionals who come from a financial background (CPAs, financial advisors, attorneys and other knowledgeable professionals). Social security benefits play an important role in your retirement income plan, along with your overall financial strategy. With social security playing a major part in your retirement income, it only makes sense to learn from someone coming from a financial background.

Who is this for?

The information presented at our webinar can help those already retired, as well as anyone approaching retirement.

Is there a sales pitch?

No, our webinars are strictly educational. While presenters may hand out their business cards or brochures to provide background on their company, guests have no obligation to engage with any speaker during or after the webinar.

If you are in need of a sign language interpreter, call (844) 567-7760. Three to five business days are typically needed to secure an interpreter. If we are unable to schedule an interpreter for the event, we will notify you via e-mail.

This presentation is strictly informational. No investments will be promoted. However, the Financial Advisor presenting may invite you to a follow up consultation where financial products may be presented or offered.

Neither the sponsoring agency   nor the Financial Advisor presenting this webinar are affiliated with the Social Security Administration or any other governmental organization.

Financial advisors do not provide specific tax/legal advice and the information presented at this webinar should not be considered as such.